

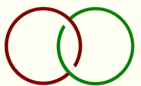
VIRTUAL NUGM 2023

MANAGE 2000 DEVELOPMENT OVERVIEW

Peter Newby, Epicor w/ Linda McHenry, LJM Services

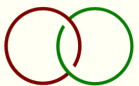
Agenda

1. Manage 2000 Development Documentation
2. Tools
 - a. Interfaces
 - b. Other
3. Applications
 - a. Web Update Functions
 - b. Other



Development Documentation

FEATURE.SUMMARY on Portals See Also, DOC.TRAIN



Development Documentation

Documentation available in web browser sp5

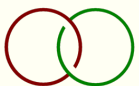
See Also menu in Portals sp6

FEATURE.SUMMARY 6.5 – present

DOC.TRAIN menu, WelcomePortal See Also menu

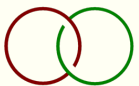
Review what is available on your current release

Put a call in to ask for the most current release version for assessing and planning an upgrade.



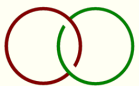
Tools

REST, Text Messaging, and More



Interfaces

- Manage 2000 as REST Consumer sp5
- Manage 2000 as REST Provider sp6
- Text Messaging in Manage 2000 sp5
- USPS Zip+4 sp5
- VERTEX O-Series sp5



Manage 2000 as REST Consumer

hp4 - pmn:PETER - Manage 2000 - Peter Newby

File Edit Commands Scripts Attachments Tools ProcessOpts Help Debug

Attachments Add Attachment Add Note Notes Note Summary

Maintain REST Service Configuration Table (328) "CHG" Mode

Service ID

02 Description

03 Custom Flag

04 Endpoint

05 Protocol

06 Security Ver

07 HTTP Version

08 HTTP Method

09 Auth Token

10 Timeout

11 Content Type

12 Add Header .01) Entries 0
.02)

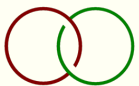
13 Body .01)
.02)

14	Parameter Name	15	Parameter Value	16	Parameter Type
.01)	<input type="text" value="LOC"/>	<input type="text" value="MPX/104,72"/>	<input type="text" value="ROUTE"/>		
.02)	<input type="text"/>	<input type="text"/>	<input type="text"/>		

Entries 1

Change Which Field, END, TOP, \P, TC

✓ ✕ * User pmn:PETER, PID 0200 on hp4 0 Ins



NEWS.ARTICLE REST News Source

hp4 - pmn:PETER - Manage 2000 - Peter Newby

File Edit Commands Scripts Attachments Tools ProcessOpts Help Debug

Attachments Add Attachment Add Note Notes Note Summary

News Article Maintenance "CHG" Mode

Id	000054	02 News Source	REST
07 Desc	National Weather Service	03 ECA Id	
08 Title	National Weather Service	04 Monitor	
09 Category	SYS System Administration	05 MSO Id	
		06 REST Id	NWS National Weather

10 Summary (HTML) Entries 28

.01)	<h3>Customer &LK CM& &LK CM&{CM.Name} &LK CM&{CM.City}</h3>	Edit
.02)	<table><tr><th>NWS Office</th><td>&LOC&</td></tr>	
.03)	<tr><th>Updated At</th><th>Units</th><th>Forecast Generator</th><	
.04)	<tr>	

Drill Back

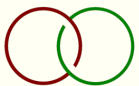
11 Function	
12 Document	/ROIPortals/WelcomePortal/WelcomePortal.aspx

13 Feeds	Entries	1	14 Code Behind		
.01)	000019 Customer News and Weather		REST.NEWS		
.02)			15 Parameters	Entries	2
.03)		.01)	NWS		
.04)		.02)	LOC=&LK CM&{CM.Nws_Loc}		

16 Publish on 17 Retire on

Change Which Field, END, TOP, \P

User pmn:PETER, PID 0200 on hp4 0 Ins



NEWS.ARTICLE From Out There

The screenshot shows the EPICOR Manage 2000 News Reader interface. At the top, there is a navigation bar with links for ShortCuts, IntraNet Access, Manage 2000 Portals, My Account, Web Development, and Epicor. The main header displays the EPICOR logo and the title "News Reader". Below the header, there is a "Channel Selector" dropdown menu currently set to "REST results in Manage 2000". The main content area displays the title "REST results in Manage 2000" and the "National Weather Service" logo. The forecast is for "Customer 1024 Sears Systems, Inc MINNEAPOLIS". A table provides detailed weather data for the next few days, including temperature, dew point, humidity, wind, and a description of the weather conditions.

Channel Selector: REST results in Manage 2000

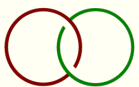
REST results in Manage 2000

National Weather Service


Customer 1024 Sears Systems, Inc MINNEAPOLIS

NWS Office	MPX/108,73				
Updated At	Units	Forecast Generator			
2023-09-19T20:32:07+00:00	us	BaselineForecastGenerator			
Day	Temperature	Dew Point	Humidity	Wind	Desc
This Afternoon	80 F	16.7 wmoUnit:degC	56	10 mph SE	Mostly Sunny
Tonight	61 F	16.7 wmoUnit:degC	90	5 to 10 mph SE	Mostly Clear
Wednesday	85 F	18.3 wmoUnit:degC	93	5 to 10 mph SSE	Mostly Sunny
Wednesday Night	61 F	17.8 wmoUnit:degC	93	5 to 10 mph SSE	Slight Chance Showers And Thunderstorms
Thursday	81 F	16.1 wmoUnit:degC	97	5 to 15 mph SSE	Mostly Sunny
Thursday Night	62 F	15.6 wmoUnit:degC	79	10 to 15 mph SSE	Partly Cloudy then Slight Chance Rain Showers

PETER (Facility: 01 User: pmn) [View in Mobile Style](#) Welcome, Peter Newby



Manage 2000 as REST Provider

ENVIRONMENT **Manage 2000 REST Environment** LAYOUT **Double Column** LANGUAGE **cURL - cURL** 

MANAGE 2000 REST SERVICES

- Introduction
- > Authentication Services
- > Application Server Cookie Services
- > Primary Key Selection Services
- > Data Validation And Formatting Services
- > Data Retrieval
- > Shopping Cart Services

POST Item Validation

```
...../MT/JSONServices/ValidateItemService.ashx?FileName=IM&TableNbr=0&ItemID=110&Prefix
```

Item Validation may be used to validate any primary key values in Manage 2000, not just inventory 'Items'.
Validation may result in key normalization in which case the returned key may differ from the submitted key.
The standard Manage 2000 validation display value will be returned with the normalized key.

AUTHORIZATION API Key
This request is using API Key from collection **Manage 2000 REST Services**

PARAMS

FileName	IM
TableNbr	0
ItemID	110
Prefix	Used with TM table number prefixes and in certain other situations.

POST OCONV

```
...../MT/JSONServices/oconv.ashx?Value=20015&Conversion=D4-
```

OCONV is a multi-value output formatting conversion which handles many different conversion code such as time, date, and decimal.

AUTHORIZATION API Key
This request is using API Key from collection **Manage 2000 REST Services**

PARAMS

Value	20015
-------	-------

Example Request Item Validation

```
curl --location --request POST '...../MT/JSONServices/ValidateItemService.ashx?FileName=IM&TableNbr=0&ItemID=110&Prefix'
```

Example Response 200 OK

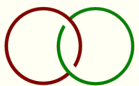
```
json
{
  "oValidItem": {
    "FileName": "IM",
    "TableNbr": "0",
    "ItemID": "100|01",
    "OrigItemID": "110",
    "NewItemID": "100|01",
    "Valid": "True",
    "Display": "System Pentium 900MHz 17'",
    "OptionalSupercode": "False",
  }
}
```

Example Request OCONV

```
curl --location --request POST '...../MT/JSONServices/oconv.ashx?Value=20015&Conversion=D4-'
```

Example Response 200 OK

```
json
{
  "oOutConv": {
  }
}
```



Text Messaging in Manage 2000

hp4 - pmn:PETER - Manage 2000 - Peter Newby

File Edit Commands Scripts Attachments Tools ProcessOpts Shortcuts Help Debug

Attachments Add Attachment Add Note Notes Note Summary

CONTACTS - ECA Event Override, Signup, Disable, Buffer "CHG" Mode

Contact	First Name	MI	Last Name	Nickname
PMN	Peter	M	Newby	

06 Override Code		07 Override Method	08 Override Packet	
.01)	110 Engineering	TextMsgSubj		Entries 2
.02)	110 Engineering	Email		

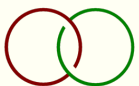
09 Eca Signup Code		10 Signup Event	11 Signup Action	
.01)				Entries 0
.02)				

12 Disabled Code		13 Disabled Event	14 Disabled Action	
.01)				Entries 0
.02)				

15 Buffer Code		16 Buffer Event	17 Buffer Interval	
.01)				Entries 0
.02)				

Change Which Field, END, TOP, \P

User pmn:PETER, PID 0200 on hp4 0 Ins



Text Messaging in Manage 2000

hp4 - pmn:PETER - Manage 2000 - Peter Newby

File Edit Commands Scripts Attachments Tools ProcessOpts Shortcuts Help Debug

Attachments Add Attachment Add Note Notes Note Summary

Items/Parts - Add New Items "CHG" Mode

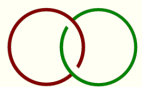
01	Item / Part Number	02	Item Description	03	Unit of Measure
	222 01		Sound Pro, 16 Bit		EA Each
04	Long Item Number				
05	Extended Description			Entries	1
.01)	16 Bit Sound Card, Speakers, Game Pad				
.02)					
.03)					

06	Inventory Type	CM Commercial Purchased Part	10	Lead Time Code	P
07	Engr Status	A Active	11	Mfg Lead Time	
08	Item Class	OB Option Boards	12	Pur Lead Time	1
09	Sales Prod Code	ACC Accessories	13	Production Code	

14	Engr Responsibility		19	Superseding Item Number	
15	Revision Level		20	Superseding Item Control	
16	Revision date		21	Engineering Spec	Entries 0
17	Drawing Nbr		.01)		
18	Drawing Size		.02)		

Change Which Field, END, TOP, \P

User pmn:PETER, PID 0200 on hp4 0 Ins



Text Messaging in Manage 2000

Item 222|01 engineering status changed



pnewby@epicor.com
To Peter Newby

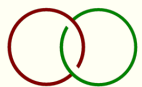
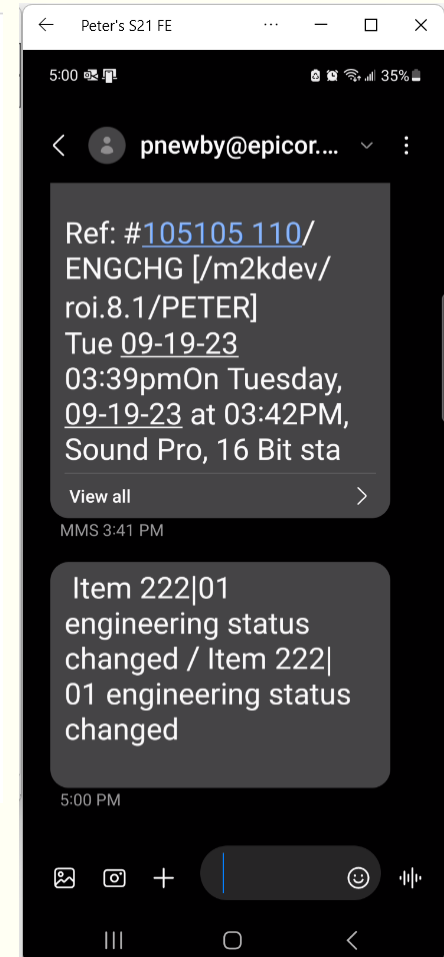
We removed extra line breaks from this message.

On Tuesday, 09-19-23 at 05:01PM, Sound Pro, 16 Bit status changed from C to A.
/OPT.FCN.CMD=FCN?encoded?%7CENG.AA%20222%7C01)
/OPT.FCN.CMD=FCN?encoded?%7CLOOK.ITEMS%20222%7C01)

Ref: #105109 110/ENGCHG [/m2kdev/roi.8.1/PETER] Tue 09-19-23 05:01pm

Reply Reply All Forward

Tue 9/19/2023 5:02 PM



SC.CONSTANTS - USPS Zip+4

hp4 - pmn:PETER - Manage 2000 - Peter Newby

File Edit Commands Scripts Tools ProcessOpts Help Debug

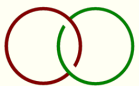
Attachments Add Attachment Add Note Notes Note Summary

SC.CONSTANTS.14 USPS Web API Service "CHG" Mode

01 USPS FN Name	USPS.SERVICE
02 Web API Id	407EPICO0101
03 USPS Password	*****
04 Enable Zip+4	N
05 Update Zip	Y
06 Update Address	N
07 Update City	N
08 Error Option	W

Change Which Field, END, TOP, \P

User pmn:PETER, PID 0370 on hp4 0 Ins



USPS.CONSTANTS - USPS Zip+4

hp4 - pmn:PETER - Manage 2000 - Peter Newby

File Edit Commands Scripts Tools Help Debug

Attachments Add Attachment Add Note Notes Note Summary

USPS Constants

"CHG" Mode

Added On	06-25-21
Changed On	09-20-23

01 USPS FN Name USPS.SERVICE United State Postal Service Web API

02 Web API Id 407EPICO0101

03 USPS Password *****

04 Enable Zip+4

05 Update Zip

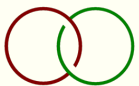
06 Update Address

07 Update City

08 Error Option

Change Which Field, END, TOP, \P |.....

✓ ✕ * User pmn:PETER, PID 0370 on hp4 0 Ins



CUSTOMERS - USPS Zip+4

hp4 - pmn:PETER - Manage 2000 - Peter Newby

File Edit Commands Scripts Attachments Tools ProcessOpts Shortcuts Help Debug

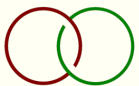
Attachments Add Attachment Add Note Notes Note Summary

CUSTOMERS - Name, Address and General Information "CHG" Mode

Customer Number		1008	Phone Numbers		
02	Name	General Office Products	11	Business	612-641-3475
03	Bill-to Address		12	800	
Map	.01)	801 Mooreland Ln	13	Fax	612-641-3400
	.02)	Suite 880	14	Overseas	
04	ZIP/Post	37128	15	Active Flag	Y
05	City	Murfreesboro	16	Cust Since	11-01-94
06	State	TN Tennessee	17	Acronym	GOP
07	Country	USA United States of America	18	Sort Option	OFFICE
08	Time Zn		19	Class Code	D
09	Contact	2001 Joe East	20	Cust Type	RET Retail
10	Vendor #				
21 SIC Code			23 Retrieval Codes		
.01)	3573 Electronic Comput Equip		.01)		
.02)			.02)		
22 NAICS Code			24 Alternate Names		
.01)	44312 Computer and Software Stores		.01)	Joe East	
.02)			.02)		

Change Which Field, END, TOP, \P

User pmn:PETER, PID 0100 on hp4 0 Ins



CUSTOMERS - USPS Zip+4

hp4 - pmn:PETER - Manage 2000 - Peter Newby

File Edit Commands Scripts Attachments Tools ProcessOpts Shortcuts Help Debug

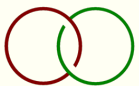
Attachments Add Attachment Add Note Notes Note Summary

CUSTOMERS - Name, Address and General Information "CHG" Mode

Customer Number	1008	Phone Numbers	
02 Name	General Office Products	11 Business	612-641-3475
03 Bill-to Address		12 800	
Map .01)	801 Mooreland Ln	13 Fax	612-641-3400
.02)	Suite 880	14 Overseas	
04 ZIP/Post	37128-4634	15 Active Flag	Y
05 City	MURFREESBORO	16 Cust Since	11-01-94
06 State	TN Tennessee	17 Acronym	GOP
07 Country	USA United States of America	18 Sort Option	OFFICE
08 Time Zn		19 Class Code	D
09 Contact	2001 Joe East	20 Cust Type	RET Retail
10 Vendor #			
21 SIC Code		23 Retrieval Codes	
.01)	3573 Electronic Comput Equip	.01)	
.02)		.02)	
22 NAICS Code		24 Alternate Names	
.01)	44312 Computer and Software Stores	.01)	Joe East
.02)		.02)	

Change Which Field, END, TOP, \P

User pmn:PETER, PID 0100 on hp4 0 Ins



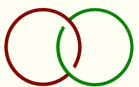
Tools - Other

- MSOs in Web Functions (sp3)
- MSO Variable Replacement Enhancement \LK CM{CM.CityStZip}
- User Data Entry Enhancements
- Prompt Stack MRU Enhancement
- SHOP.CALENDAR base time increment W+5, like T+5
- 8.1 sp0 features
- PDF Printing
- Attachments Everywhere
- Google Mapping Integration
- Power BI Integration



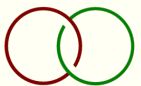
Applications

New Web Functions and Other Developments



Web Update Functions

- ApproveRequisition sp7
- ApproveCredit sp6
- CountEntry sp6
- InvAdjust sp5
- UnplannedMove sp4



Approve Requisition

ShortCuts IntraNet Access Manage 2000 Portals My Account Web Development Epicor
EPICOR Manage 2000
Approve or Deny Requisition

ECAT Id [Collapse](#)

Requisition Header

General Information

Req Nbr 3365

Requisitioned by

Req Total

Phone/Ext

Buyer

Project Number

PO Contract

Requisition Events

Needed

Added

Changed

Change Number

Approved/Rejected

Status

Req Closed

ECA Approval Routing

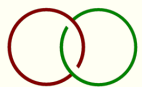
Reason for Requisition

Special Instructions

Line Item Detail

Rqn Line	Rqn Line Status	Line Date Added	Ln Type	Item	Line Req Div	Line Qty	Line PUM	Unit Price	Line Vendor	Line Proj Id	Line Po Contract	Ln Ven Part Nbr	Mfg Part Nbr	Rev Lvl	Route	Inspect	Pod Key	Ln Taxable	Ln Buyer	Ln Fac Cd	Currency Unit Pr	Currency Line Total	Line Mfgr Name	Source Insp	Matl Cert	Act Code	Disp Type	Disp Ref	Est Price	Currency Code
1	Open	09/19/2023	P Inventory	200 01 Processor Pentium 400MHZ	09/19/2023	10	EA Each	302.000	Vendor 1020			SX-200	M-200		Stockroom	True		Exempt	2 Joe Anderson	01 Epicor Industries		3,020.00	FUJI	False	False		S Inventory Part		False	

Remarks



ApproveCredit

EPICOR Manage 2000[®] Approve Credit

ShortCuts IntraNet Access Manage 2000 Portals My Account Web Development Epicor

Welcome | See Also IntraNet Access

So Nbr 5033

Order
Date: 02/17/2010
Balance: 1,283,947.34

Customer
Cust Nbr: 1024
Name: Sears Systems, Inc

Mailing Address
Sears Systems, Inc
645 North 1st Street
MINNEAPOLIS, MN 55401-1269

Collapses

▼ Credit Approval Action

Approve or Hold Order
Credit Status:
Checked By:

OK Cancel

► Customer Credit Status

Total Credit
Limit: 500,000.00
AR Balance: 3,283,128.50
Shipped Balance: 2,610,000.00
Open Orders: 28,032,334.94
Available Credit: -33,425,463.44

AR Credit
Limit: 251,000.00
AR Balance: 3,283,128.50
Shipped Balance: 2,610,000.00
Allocated Balance: 17,198,388.29
Available Credit: -22,840,516.79

Other Resources
Customer Credit and Aging Information for 1024
LOOK_AR for 1024

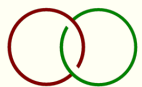
► Order Current Credit Status

Current Credit Status
Order Credit Status: W
Hold Reason:
Order Checked By: PHN
Logon: PHN:PETER

Status Codes
Order Terms: A
Credit Date: 02/28/2023
Hold Requirements: False
Active Allocation: Y

Other Resources
LOOK_SO for sales order 5033

PETER (Faculty: 01 Users: none) View in Mobile Style Welcome, Peter Neale



CountEntry

EPICOR MyAccount 2000
Cycle Count Entry

Welcome | User: jms | Inherited Access

Count Number: 1007

Count 247|01 Video Card SuperScan EA

Lot Nbr	Location	Saved On Hand	First Count	Recount	Reason	Flag	Adj	Reason Code	Complete
11P 01	A1	98	98	98	R				Y
2332P 01	A1	100	98	98	R			CC	Y
2333P 01	A1	2090			U				N
2334P 01	A1	94	98		U			CC	N
2340P 01	A1	298			U				N
2806P 01	A1	99			U				N
21P 01	A1	99			U				N

Lot Number:

Location:

Quantity:

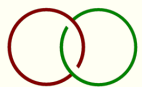
Cycle Count Worksheet Items

Tran Date: 09/18/2023
Count Number: 1897
Item Number: 247|01
Item Description: Video Card SuperScan
Extended Description: SuperScan video card
UOM: EA Each
Date Saved: 11/03/2022
First Count Date: 11/07/2022

Expected Activity

Sales Alloc: 2
MFG Alloc: 943
Transfer Alloc: 0
Purchase On Order: 180
Ship On Order: 0
Trans On Order: 0
Lot Part:

ENTER (Facility: 01 User: jms) View in Mobile Style | Welcome, Peter R...



InvAdjust

EPICOR Manage 2000[®] InvAdjust

ShortCuts IntraNet Access Manage 2000 Portals My Account Web Development Epicor

Welcome SeeAlso IntraNet Access

Item Number 101|01 SYSTEM PENTIUM

Item Information

Item Number 101|01

Item Description System Pentium 700MHz 21"

Extended Description This system includes: 700 MHz Pentium processor, 192 MB RAM,

UM EA Each

Lot Part

Sn Part

Current On-Hand Quantities

On Hand 1165

Locations	On Hand Quantities
A1	690
A2	480
BULK	1
CUSTOMER	2
MRB	1
VENDOR	1

Enter Transaction Details

Transaction Date 09/19/2023

Function Add to Existing Quantity

Quantity

Reason Code CC Cycle Count

Department ACCTG Accounting

Location

Serial Numbers

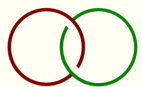
Serial Number

Add Serial Nbr

Warning Messages

Ok Cancel

PETER (Facility: 01 User: pmn) View in Mobile Style Welcome, Peter Newby



UnplannedMove

EPICOR Manage 2000® UnplannedMove - Move Item

ShortCuts IntraNet Access Manage 2000 Portals My Account Web Development Epicor

Welcome SeeAlso IntraNet Access

Item Number: 101J01 SYSTEM PENTIUM 700MHZ 21"

Move Container of Items

Enter Move Transaction

Move From:

Move To:

Reference:

Quantity:

Item Information

Item Number: 101J01

UM: EA

BOM Rev Level: AM

Description: System Pentium 700MHz 21"

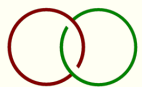
This system includes: 700 MHz Pentium processor, 192 MB RAM, 12 GB SCSI Disk Drive, 3.5 floppy disk drive, mouse, and 21" high resolution color monitor.

Permanent Location

Item Location Summary

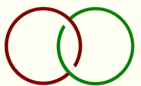
Location	On Hand	Allocated	On Order	Mrp Available	Pick Available
A1	680	687	0 Y	Y	Y
A2	480	480	0 Y	Y	Y
BULK	1	0	0 Y	N	N
CUSTOMER	2	0	0 N	N	N
MRB	1	0	0 N	N	N
VENDOR	1	0	0 Y	N	N

PETER (Facility: 01 User: pmm) [View in Mobile Style](#) Welcome, Peter Newby



Applications - Other

- Retail Delivery Fee sp6
- Surcharge % based extra charges sp6

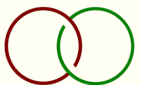


Retail Delivery Fee

Some states are currently imposing a Retail Delivery Fee (RDF) on deliveries.

This new enhancement provides the option in the order or quote entry process to automatically calculate and apply a Retail Delivery Fee as a flat rate extra charge based upon the parameters defined for the extra charge code and customer (with defaults set in SOP.CONSTANTS).

A new report function RDF.REPORT was added to collect/report the fee(s) to aid in state filing requirements.



SOP.CONSTANTS - Retail Delivery Fee

hp4 - pmn:MANAGE-2000.8.1 (C, Sp7) - Manage 2000 - Peter Newby

File Edit Commands Scripts Attachments Tools ProcessOpts Help Debug

Attachments Add Attachment Add Note Notes Note Summary

SOP.CONSTANTS.3 Pricing Options "CHG" Mode

01 Price Precision	PDEC	03 Price Date Effectivity	0	↔
02 Freeze Prices				

Discounting	Group Pricing	Group Discounting
04 Trade	06 Delivery Quantity	08 Delivery Quantity
05 Quantity	07 Price Group Code	09 Price Group Code

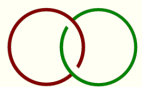
Default Pricing Codes			
10 Credit Status	W	13 Sales Product	SYS1 Class 1 System
11 Price	LST List Price	14 Price Group	1 PC Group 1
12 Discount	DIS Distributor Disc	15 Broken Pack	9 Broken Case Charge

Gross Margins		Retail Delivery Fee	
16 Minimum %	5.00	22 EC Code	RDF Retail Delivery Fee
17 Maximum %	200.00		
18 Mail Message			

Minimum Order		Surcharge	
19 Minimum Order	25.00	23 Minimum Order	10.00
20 Max Ex Charge	50.00	24 Max Ex Charge	100.00
21 EC Code	8 Test	25 EC Code	SC Surcharge

Change Which Field, END, TOP, \P

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CUSTOMERS - Retail Delivery Fee

hp4 - pmn:MANAGE-2000.8.1 (C, Sp7) - Manage 2000 - Peter Newby

File Edit Commands Scripts Attachments Tools ProcessOpts Shortcuts Help Debug

Attachments Add Attachment Add Note Notes Note Summary

CUSTOMERS Tax Information "CHG" Mode

Customer 1016 Ship to Name Office Supply Co.

04 Tax Type	S
05 State Tax Number	
06 Aust Tax Exempt Number	
07 Exempt/Taxable	
08 VAT EC Prefix	
09 VAT Registration Number	

10 Sales Tax Codes Entries 0

.01)
.02)
Geographic Tax Code

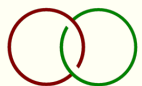
	12 State Exempt	13 Tax Exemption Id	Effectivity Dates	
			14 Start	15 End
.01)				
.02)				

Entries 0

16 RDF EC Code RDF Retail Delivery Fee

Change Which Field, END, TOP, \P

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RDF.REPORT

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File Edit Commands Scripts Attachments Tools ProcessOpts Help Debug

Attachments Add Attachment Add Note Notes Note Summary

RDF.REPORT - Retail Delivery Fee Report

01	Destination	TERM
02	Starting Date	01-01-23
03	Ending Date	09-20-23

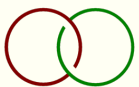
04 Retail Delivery Fee Code

.01)	RDF Retail Delivery Fee
.02)	
.03)	
.04)	
.05)	

Entries 1

Change Which Field, END, TOP, \P

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RDF.REPORT

Browser address bar: vm-m2kweb.americas.epicor.net/Manage2000_8.1sp7/MT/EOTViewer/EOTViewer.aspx

Navigation: ShortCuts IntraNet Access Manage 2000 Portals My Account Web Development Epicor

EPICOR Manage 2000[®] **RDF.REPORT**

Welcome SeeAlso IntraNet Access

RDF.REPORT 11:51 CDT Wed Sep 20 2023 Epicor Software Corporation Sys hp4 Acct pmn:MANAGE-2000.8.1

Retail Delivery Fee Report

For the Period 01-01-01 through 09-20-23

Retail Delivery Fee Code	Description	Quantity	Retail Delivery Fee Amt	Tax	Ship To State	Ship Cust Nbr	Ship To Customer Name	GL Account Nbr	Invoice Nbr	Invoice Date
RDF	Retail Delivery Fee	1	0.27	N	IL	1100	CompWorld, Inc.	01-4004-0011	9771	10-18-22

Grand Totals		1	0.27							

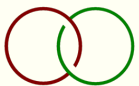
1 of 1

Refresh Available Views RDF.REPORT < > Page Size 25 Page by half

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MANAGE-2000.8.1 (Facility: 01 User: pmn) View in Mobile Style Welcome, Peter Newby

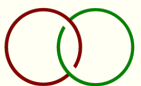
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Surcharge % Based Extra Charges

This new enhancement provides the option in the order or quote entry process to automatically calculate and apply a Surcharge percent-based extra charge based upon the parameters defined for the extra charge code and the customer's "Minimum Order" and "Maximum Extra Charge" settings (with defaults set in SOP.CONSTANTS).

The user will have the option to waive the Surcharge in order/quote entry.



SOP.CONSTANTS - Surcharge

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File Edit Commands Scripts Attachments Tools ProcessOpts Help Debug

Attachments Add Attachment Add Note Notes Note Summary

SOP.CONSTANTS.3 Pricing Options "CHG" Mode

01 Price Precision	PDEC	03 Price Date Effectivity	0	↔
02 Freeze Prices				

Discounting		Group Pricing		Group Discounting	
04 Trade	Y	06 Delivery Quantity	Y	08 Delivery Quantity	S
05 Quantity	Y	07 Price Group Code	Y	09 Price Group Code	S

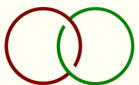
Default Pricing Codes			
10 Credit Status	W	13 Sales Product	SYS1 Class 1 System
11 Price	LST List Price	14 Price Group	1 PC Group 1
12 Discount	DIS Distributor Disc	15 Broken Pack	9 Broken Case Charge

Gross Margins		Retail Delivery Fee	
16 Minimum %	5.00	22 EC Code	RDF Retail Delivery Fee
17 Maximum %	200.00		
18 Mail Message			

Minimum Order		Surcharge	
19 Minimum Order	25.00	23 Minimum Order	10.00
20 Max Ex Charge	50.00	24 Max Ex Charge	100.00
21 EC Code	8 Test	25 EC Code	SC Surcharge

Change Which Field, END, TOP, \P

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CUSTOMERS - Surcharge

hp4 - pmn:MANAGE-2000.8.1 (C, Sp7) - Manage 2000 - Peter Newby

File Edit Commands Scripts Attachments Tools ProcessOpts Shortcuts Help Debug

Attachments Add Attachment Add Note Notes Note Summary

CUSTOMERS Pricing and Invoicing Information "CHG" Mode

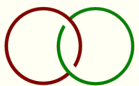
Customer: 1016 Name: Office Supply Co.

Pricing and Discounting Parameters		Invoicing Parameters		
03	Max Extra Charge	25.00	09 Invoice Frequency	D Daily
04	Min Order Amount	25.00	10 Invoice Complete	
05	Job Shop Markup %		11 Consolidate Invoices	
06	Discount Code		12 File	13 Dictionary Name
Sales Price Codes		.01)		
07 Type	08 Price Code	.02)		
.01)	CTO	DIS Distributor Pricing	.03)	
.02)	SL	DIS Distributor Pricing	Entries	0
Entries	2	20 Maximum EC Surcharge		
		21 Min SC Order Amount		

Credit Card Type: _____ Expiration Date: _____
Card Number: _____
Card First Name: _____ Middle Initial: _____
Card Last Name: _____
 Maintain Card Information Delete Card Information

Change Which Field, END, TOP, \P

User pmn:MANAGE-2000.8.1 (C, Sp7), PID 0080 on hp4 0 Ins





Thank you!

VIRTUAL NUGM 2023

