NUGM 2024

MRP TAKE ACTION



Joanne Eckenrode, NovoROI Systems, LLC

- MRP Process Quick review
- MRP Error review
- MRP.ACTIONS
- MRP.ACTIONS.WB
 - MFG
 - PUR
- Types of errors
- Potential actions



- MRP Process uses item information in conjunction with a part's bill to plan for independent requirements (sales, forecast, MPS, safety stock, or TPOPs)
- For purchased parts, planned POs or requisitions are created
- For manufactured parts, plans are created
- For transfer parts, planned MTOs are created
- MRP gives messages for existing POs, MTOs, or Work Orders that need to be changed
- Items that have MRP errors are skipped



MRP ERRORS

- MRP Errors are produced when an item indicates it should be planned but it cannot be planned
 - Common errors
 - Item Engineering status does not allow MRP
 - Item has no lead time (a zero lead time is acceptable)
 - Manufactured item is missing a bill
- Error report is printed and should be reviewed



MRP.ACTIONS.WB

• Interactive MRP task processor

🚺 lo	ocalhost - roi:JME.MAIN	- Manage 2000 -	ROI System	ıs, <mark>I</mark> nc.		_	
File	Edit Commands	Scripts Tools	Options	Help			
MRP Act	tions Messages Workben	ch					
	01 Report Type02 Previous Actions03 Horizon Date						
	04 Planners	Entries		05	Buyers	Entries	
.01) .02)			<u>^</u>	.01)			^
.03)				.03)			
.04) .05)			~	.04) .05)			~
	06 Divisions	Entries		07	Facilities	Entries	
.01) .02)			<u> </u>	.01)			<u>^</u>
.03)			_	.03)			
.04) .05)			~	.04) .05)			~
1 Ent	er the Report Ty	/pe (MFG,PUR	, EXP, XFR	, PN)			
X	User roi:JME.N	IAIN, PID 0010 on I	ocalhost			R	t 0 Ins



MRP.ACTIONS.WB – PUR OPTION

localhost - roi:JME.MAIN - Manage 2000 - ROI Systems, Inc.	— [ı ×			
File Edit Commands Scripts Tools ProcessOpts Help					
MRP Actions Messages Workbench	RP.ACTIONS.WB				– 0 ×
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01 Report Type PUR 02 Previous Actions Y 03 Horizon Date 05-23-24			MRP.ACTIONS.WB	01:47 CDT Mon May 13 2024 Epicor Software Corporation Sys M2K81N Purchasing Action messages through 23 May 24	IEXUS Acct roiJME, MAIN
	X P Fac Byr Vendor Name ZDiv Scode Scolar S	Part Number Part Description		Quantity Original Suggested Suggested Action Required Order Date to New Order	
		,	»	Due Date Order Due Date	
04 Planners Entries 1 05 Buye	ers 01 01	509 01 Processor Pentium 800 MHz 509 01 Processor Pentium 800 MHz		11 04-29-24 04-22-24 04-29-24 Planned PO Delivery 11 05-06-24 04-29-24 05-06-24 Planned PO Delivery	
.01) ALL .01) ALL	01	509(01 Processor Pentium 800 MHz	z Pur EA PLPO 4	11 05-13-24 05-06-24 05-13-24 Planned PD Delivery	
.02) .02)	01	509(01 Processor Pentium 800 MHz 509(01 Processor Pentium 800 MHz		11 05-20-24 05-13-24 05-20-24 Planned P0 Delivery 11 05-27-24 05-20-24 05-27-24 Planned P0 Delivery	
	01	801/01 MS Windows ME	Pur EA PLPO 6	11 04-22-24 04-21-24 04-22-24 Planned PO Delivery	
.03) .03)	01	801/01 MS Windows ME	Pur EA PLPO 2	11 04-29-24 04-28-24 04-29-24 Planned PD Delivery	
.04) .04)	01	801 01 MS Windows ME 801 01 MS Windows ME	Pur EA PLPO 3 Pur EA PLPO 4	11 05-06-24 05-05-24 05-06-24 Planned P0 Delivery 11 05-13-24 05-12-24 05-13-24 Planned P0 Delivery	
.05) 🗸 .05)	01	801/01 MS Windows ME	Pur EA PLPO 5	11 05-20-24 05-19-24 05-20-24 Planned PD Delivery	
	Of D. Key Cardy Comment	20001 T D 000 Mb	D., EA DO 2050v1v2		
	01 2 Knox Supply Company 01 2 Knox Supply Company		Pur EA PO 2350*1*3 Pur EA PO 2350*1*4	40 05-01-24 05-12-24 05-13-24 Slide 30 05-22-24 06-02-24 06-03-24 Slide	
06 Divisions Entries 1 07 Faci	IIITK 01 3 Modern Equipment, Inc. 01 3 Modern Equipment, Inc.		Pur EA PRQN 2522*1 Pur EA PRQN 3110*1	39 04-08-24 04-06-24 04-08-24 Purchase Requisition 52 04-22-24 04-20-24 04-22-24 Purchase Requisition	
.01) ALL 🔺 .01) ALL	01 3 Modern Equipment, Inc.		Pur EA PRON 3111*1	317 04-29-24 04-27-24 04-29-24 Purchase Reguisition	
.02) .02)	01 3 Modern Equipment, Inc.		Pur EA PRON 3112*1	52 05-06-24 05-04-24 05-06-24 Purchase Requisition	
.03) .03)	01 5	203 01 Cable, Disk Drive	Pur EA PLPO 2883	92 05-06-24 05-03-24 05-06-24 Planned PO Delivery	
	01 5	203/01 Cable, Disk Drive	Pur EA PLPO 2884	539 05-13-24 05-10-24 05-13-24 Planned PD Delivery	
.04) .04)	01 5	203 01 Cable, Disk Drive	Pur EA PLPO 2885	764 05-20-24 05-17-24 05-20-24 Planned P0 Delivery	
.05) 🗸 .05)	01 5	207(01 Cable, floppy drive 207(01 Cable, floppy drive	Pur EA PLPO 2798 Pur EA PLPO 2799	63 04-22-24 04-21-24 04-22-24 Planned PD Delivery 1015 05-06-24 05-05-24 05-06-24 Planned PD Delivery	
	01 5	207/01 Cable, hoppy drive	Pur EA PLPO 2800	249 05-13-24 05-12-24 05-13-24 Planned PD Delivery	
Change Which Field, END, TOP, \P	01 5	207 01 Cable, floppy drive	Pur EA PLPO 2801	540 05-20-24 05-19-24 05-20-24 Planned PO Delivery	
change which Field, END, IOP, (P	01 5 01 5	208 01 Controller SCSI II 208 01 Controller SCSI II	Pur EA PLPO 1312 Pur EA PLPO 1313	42 04-08-24 04-03-24 04-08-24 Planned P0 Delivery 283 05-06-24 05-01-24 05-06-24 Planned P0 Delivery	
	01 5	20801 Controller SCSI II	Pur EA PLPO 1314	236 05-13-24 05-08-24 05-13-24 Planned PD Delivery	
	01 5	208 01 Controller SCSI II	Pur EA PLPO 1315	341 05-20-24 05-15-24 05-20-24 Planned P0 Delivery	
V 🗙 ★ User roi:JME.MAIN, PID 0010 on localhost	01 5 01 5	208(01 Controller SCSI II 210(01 RAM, Simm, 64 MB	Pur EA PLPO 1316 Pur EA PLPO 3006	314 05-27-24 05-22-24 05-27-24 Planned P0 Delivery 2135 05-13-24 05-08-24 05-13-24 Planned P0 Delivery	
	01 5	210 01 RAM, Simm, 64 MB	Pur EA PLPO 3007	509 05-20-24 05-15-24 05-20-24 Planned P0 Delivery	
	01 5	210/01 RAM, Simm, 64 MB	Pur EA PLPO 3008	786 05-27-24 05-22-24 05-27-24 Planned PD Delivery	
	01 5	217/01 Power Supply, 500 W 217/01 Power Supply, 500 W	Pur EA PLPO 502 Pur EA PLPO 503	238 05-20-24 05-15-24 05-20-24 Planned PD Delivery 330 05-27-24 05-22-24 05-27-24 Planned PD Delivery	
	01 5	220 01 Keyboard 104 Standard	Pur EA PLPO 2938	195 05-13-24 05-11-24 05-13-24 Planned PD Delivery	
	01 5 01 5	220101 Keyboard 104 Standard 255101 Floppy drive, 3.5	Pur EA PLPO 2939 Pur EA PLPO 2786	355 05-20-24 05-18-24 05-20-24 Planned P0 Delivery 1010 05-06-24 05-01-24 05-06-24 Planned P0 Delivery	
	01 5	255/01 Floppy drive, 3.5	Pur EA PLPO 2786	249 05-13-24 05-08-24 05-13-24 Planned PO Delivery	
	01 5	255(01 Floppy drive, 3.5	Pur EA PLPO 2788	436 05-20-24 05-15-24 05-20-24 Planned PD Delivery	
	01 5 01 5	255 01 Floppy drive, 3.5 257 01 Dual Floppy / Zip	Pur EA PLPO 2789 Pur EA PLPO 77	992 05-27-24 05-22-24 05-27-24 Planned P0 Delivery 104 04-22-24 04-17-24 04-22-24 Planned P0 Delivery	
	01 5	257 01 Dual Floppy / Zip	Pur EA PLPO 78	104 05-20-24 05-15-24 05-20-24 Planned PD Delivery	
	01 5	261/01 Monitor, 17in SVGA	Pur EA PRQN 2538*1	226 05-13-24 05-07-24 05-13-24 Purchase Requisition	
	Complete Rows 2-47 of 124	Double Click Available			



MRP.ACTIONS.WB - MFG OPTION

MRP.ACTIONS.WB

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MRP.ACTIONS.WB 01:49 CDT Mon May 13 2024 Epicor Software Corporation Sys M2K81NEXUS Acct roi.JME.MAIN Manufacturing Action messages through 21 Aug 24

	Fa	c Plr	In 🛛 I	Part Number	Part Description	Ltc	LОМ	Ord.	Order	Quantity	Original	Suggested	Suggested	Plan Source	Action
×F	/Di	iv		»				Туре	Number	Required	Order	Date to	New Order		
	Coo	de 📃							»		Due Date		Due Date		
	01	1			System Pentium 700MHz 15"						05-14-24		05-14-24		Planned W0 Release
	01	1			System Pentium 700MHz 15"						05-21-24	05-19-24	05-21-24		Planned WO Release
	01	1			System Pentium 700MHz 15"						06-05-24	06-03-24	06-05-24		Planned WO Release
	01	1			System Pentium 700MHz 15"						06-12-24	06-10-24	06-12-24		Planned WO Release
	01	1			System Pentium 700MHz 15"						06-19-24	06-17-24			Planned W0 Release
	01	1	_		System Pentium 700MHz 15"						07-09-24	07-07-24	07-09-24		Planned WD Release
	01	1			System Pentium 700MHz 15"						07-16-24				Planned WO Release
	01	1			System Pentium 700MHz 15"						08-13-24	08-11-24	08-13-24	1100 DI	Planned WO Release
	01	1		103 01	System Pentium 400MHz 15"						08-05-24	08-03-24		MPS Plan	Planned WD Release
	01			103 01	System Pentium 400MHz 15"						08-05-24 08-05-24	08-03-24		MPS Plan MPS Plan	Planned W0 Release Planned W0 Release
	01	1			System Pentium 400MHz 15" System Pentium 400MHz 15"						08-05-24	08-03-24		MPS Plan	rianned wo neease Planned WO Release
	01	1			System Pentium 400MHz 15"						08-05-24	08-03-24		MPS Plan	Planned WU Belease
	01				System Pentium 400MHz 15"						08-05-24	08-03-24		MPS Plan	Planned WO Release
	01	- li			System Pentium 400MHz 15"						08-12-24	08-10-24		MPS Plan	ramieu vo neesse Planned WD Release
	01	1		103 01	System Pentium 400MHz 15"						08-12-24	08-10-24		MPS Plan	Planned WO Release
	01	i i			System Pentium 400MHz 15"						08-12-24	08-10-24		MPS Plan	Named W0 Release
	01	i			System Pentium 400MHz 15"						08-12-24	08-10-24		MPS Plan	Planned W0 Release
	01	1			System Pentium 400MHz 15"						08-12-24	08-10-24		MPS Plan	Hanned W0 Release
	01	- i			System Pentium 400MHz 15"						08-12-24	08-10-24		MPS Plan	Hanned W0 Release
	01	i			System Pentium 400MHz 15"						08-12-24	08-10-24		MPS Plan	Planned W0 Release
	01	1		103 01	System Pentium 400MHz 15"						08-19-24	08-17-24		MPS Plan	Planned W0 Release
	01	1		103 01	System Pentium 400MHz 15"						08-19-24	08-17-24		MPS Plan	Planned W0 Release
	01	1	1	103 01	System Pentium 400MHz 15"						08-19-24	08-17-24	08-19-24	MPS Plan	Planned WD Release
	01	1	1 1	103 01	System Pentium 400MHz 15"	Mfg	EA	Plan	Run-05-12	2	08-19-24	08-17-24	08-19-24	MPS Plan	Planned WO Release
	01	1	1 -	103 01	System Pentium 400MHz 15"	Mfg	EA	Plan	Run-05-12	2	08-19-24	08-17-24	08-19-24	MPS Plan	Planned WO Release
	01	1	11	103 01	System Pentium 400MHz 15"	Mfg	EA	Plan	Run-05-12	2	08-19-24	08-17-24	08-19-24	MPS Plan	Planned WO Release
	01	1		103 01	System Pentium 400MHz 15"	Mfg	EA	Plan	Run-05-12	3	08-19-24	08-17-24	08-19-24	MPS Plan	Planned W0 Release
	01	1	1	104 01	System Pentium 500MHz 15"	Mfg	EA	Plan	Run-05-12	90	06-12-24	05-28-24	06-12-24		Planned W0 Release
	01	1		104 01	System Pentium 500MHz 15"						06-19-24	06-04-24	06-19-24		Planned WO Release
	01	1	1		System Pentium 500MHz 15"						07-09-24	06-24-24	07-09-24		Planned WO Release
	01	1			System Pentium 500MHz 15"						07-16-24	07-01-24	07-16-24		Planned WO Release
	01	1			Base System - Slimline				Run-05-12		05-27-24	05-25-24	05-27-24		Planned WO Release
	01	1			Base System - Slimline			Plan			04-29-24	04-27-24	04-29-24		Planned WO Release
	01	1			Base System - Slimline			Plan			05-27-24	05-25-24			Planned W0 Release
	01	1	_		Base System - Slimline						06-24-24	06-22-24	06-24-24		Planned W0 Release
	01	1			Base System - Slimline				Run-05-12		07-29-24			5053*2*4	Planned WO Release
	01	1		126 01					1512		05-20-24	None	Cancel		
	01	1			Chassis, Slim	-	_		Run-05-12		04-15-24	04-12-24	04-15-24		Planned REP Release
	01	1		300 01	Chassis, Slim			Plan			05-13-24	05-10-24	05-13-24		Planned REP Release
	01	1			Chassis, Slim			Plan			06-10-24	06-07-24	06-10-24		Planned REP Release
	01	1	_		Chassis, Slim				Run-05-12		07-15-24	07-12-24	07-15-24		Planned REP Release
	01	1			Chassis, Slim						08-12-24	08-09-24	08-12-24		Planned REP Release
	01	1			Chassis, Full Chassis, Full			Plan	Run-10-03 Run-10-03		04-17-24	06-13-24	06-16-24 06-16-24		Planned REP Release
	01			301 01	Chassis, Full	MIG	EA	Fian	Run-10-03		04-17-24		06-16-24		Side
Pause	d		R	Rows 1-46 of 2	235										



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- Expedites only
- Often used as a priority list

MRP.ACTIONS	S.WB											_		×
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	MRP.ACTIONS.WB 07:22 CDT Mon May 13 2024 Epicor Software Corporation Sys M2K81NEXUS Acct roi:JME.MAIN Expedite Action messages through 21 Aug 24													
Fac Pln		Part Description	ו ו	Ltc	UM	Ord.	Order	Quantity	Original			Plan Source	Action	
X P /Div Code	×					Туре	Number »	Required	Order Due Date	Date to Order	New Order Due Date	×		
01/1 1	101 01	System Pentiun	n 700MHz 21''	Mfg	ΕA	Plan	Run-05-12	25	05-06-24	04-19-24	04-21-24		Accelerate	
01/1 1	101 01	System Pentiun	n 700MHz 21''	Mfg	ΕA	Plan	Run-05-12	55	05-13-24	05-04-24	05-06-24	5110*2*2	Accelerate	
Complete	Rows 1-2 of 2		Double Click	Availa	able									



MRP.ACTIONS ERROR MESSAGES AND ACTIONS

- Planned XXX Release
 - MFG plans and SCHEDULER
 - MTO via MTO.ENTRY
 - Purchase Orders
 - Plans acted upon through PURCHASE
 - Requisitions converted to POs
- Cancel Current on hand or firmed releases mean order is no longer needed
 - For a PO, check with vendor to see if order can be removed
 - For Work Order, check if order has been started
- Slide Order is still needed but can moved to a later date
- Accelerate Order is needed sooner than scheduled date to avoid shortages



🔤 localhost	- roi:JME.MAIN - Manage 2000 - ROI Systems, Inc.	_		×
File Edit	Commands Scripts Tools ProcessOpts MSO Help			
SCHEDULER	Epicor Software Corporation 07:36:20 CDT May	13 2024		
Parent Item Description	100 01 UM EA BOM Revision FM System Pentium 900MHz 17" This system includes: Pentium 900 MHz processor			
Reference Finish Date	Current Planned Order Plan Code Ref Number Quantity			
LOOK.PN	Scheduling Options 1 Show parent item activity 2 Show parent planned orders only 3 Select a parent planned order to process 4 Add, change or delete parent planned orders 5 Modify component list on the current planned order 6 Check component availability on the current planned order 7 Open a work order for the current planned order 8 Show inventory transaction history 9 Show parent item usage history 10 Planned Order Routing Maintenance			
Enter opti	on selected			
✓ X ★	User roi:JME.MAIN, PID 0010 on localhost	ĸ	0 Ins	0



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File	Edi	t Cor	nma	nds S	Scripts	Tools	Proc	essOpt	s MSO	He	elp				
Enter, C	Enter, Change or Delete Planned Orders														
	tem Number 100 01 Unit Meas EA Description System Pentium 900MHz 17" BOM Rev FM														
Extended Description Entries 18															
	This system includes:														
	Pentium 900 MHz processor														
Lead Tir	192 MB RAM (expandable to 512 MB) Lead Time Cd M Lead Time Days 4 Shrinkage Factor 3.0 %														
	Г	ate	FI	Seq Da		Current P Start	lanned Qt		Qty	-	irm Order				
			aq				13 Du	-	Start		16 Flags	1	7 Referen	ce Code	
.01)		5-21-24	<u> </u>	14	1			453			MRP		Run-10-07		
.02)		5-28-24	\sim	15	1	05-20	-	230	1		MRP		Run-10-07		
.03)		6-05-24		16	1	05-27		320		330	MRP	T F	Run-10-07		
.04)	0	6-12-24		17	1	06-04		356		368	MRP	F	lun-10-07		
.05)	0	6-19-24		18	1	06-11		431		445	MRP	Ē	Run-10-07		
.06)	0	6-26-24		19	1	06-18		226			MRP		lun-10-07		
.07)		7-02-24		20	1	06-25		226	<u></u>		MRP		Run-10-07		
.08)		7-09-24		21	1	07-01		400	1		MRP		lun-10-07		
.09)		7-16-24	· · · · ·	22	1	07-08		226		233	MRP	F	Run-10-07		
	Entrie .ge W	_	45 Fie	ld, E	ND, T	OP, \₽	,								
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localhost - roi:JME.MAI	N - Manage 2000 - ROI Systems	s, Inc.			_		×		
File Edit Commands	Scripts Tools MSO H	Help							
SCHEDULER - Modify Planned	Order Component List								
Item Number	100 01	Cur	rent Planned O)rder					
Description	System Pentium 900MHz 17"	Ref	erence			Run-10-	07		
Unit of Measure	EA	MRP							
Lead Time Code	M Start Date 05-13-								
Lead Time in Days	4	Finish date 05-21-24							
Shrinkage Factor	3.0%	Qua	antity to Start			468			
Ref Number	14	Qua	antity to Compl	ete		453			
	Component Li	st				•			
Item Number/LPN	Description	(Quantity	UM Re	eason	Action			
201 01	Processor Pentium 700 MHz		468	EA					
204 01	Cable, CD-ROM		468	EA					
205 01	Cable, Video		0	EA					
210 01	RAM, Simm, 64 MB		936	EA					
214 01	Controller CD-ROM		468	EA					
216 01	Power Supply, 400 W		468	EA					
218 01	Manual, Installation		468	EA					
Actions:	Reason	n Codes:	1 - Non-S	tandard I	Material				
ADD - Add Component	DEL - Delete Componen	ıt	2 - Alterna	ate Mater	ial				
CHG - Change Quantity	DELM - Delete the Bill		3 - Engine	-					
SUB - Component Sub	DETU - Detail Usage		4 - Incorre						
6 Enter Action, Com	ponent Item Nbr or <ch< td=""><td>R> to re</td><td>eview, EN</td><td>D</td><td></td><td></td><td>••</td></ch<>	R> to re	eview, EN	D			••		
User roi:JME	MAIN, PID 0010 on localhost				R	1 Ins			



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File	Edit	Commands	Scripts	Tools	MSO	Help						
SCHEDU	ULER		Cł	neck Comp	onent Av	ailability	r					
Item Nur Descript	tion	3	100 01 System Per	tium 900M	IHz 17"	1		Referen			Run-10	0-07
Unit of M Lead Tir			EA M	-				Plan Co Start Da			MRP 05-13-	24
Lead Tir Shrinkag	me in Day ge Factor	s [4 3.0%					Finish d Quantity	ate v to Start		05-13-	24 468
Ref Nurr	iber	1	14		Compon	antliet		Quantity	to Complete		L	453
Compon	ent Item		(Qty Reqd		RII	Avail	Short	Next Order		Due	On-Ord
201 01												
	sor Pentiu	um 700 MHz		468	EA	5	429	39	PO 2485*1*		04-30	779
204 01 Cable, (205 01	CD-ROM			468	EA	0	699		PO 2420*2*		05-01	2,500
Cable, \	Video			0	EA	0	9,918					
210 01				- 1								
RAM, S 214/01	imm, 64 I	MB		936	EA	5	-667	936	PO 2463*1*		04-10	3,000
	ler CD-R(ОМ		468	EA	0	690		PO 2370*3*		04-18	1,550
Do Y	ou War	nt a Print	ed Repo	ort (Y	-Yes,	N-No) N.					
< ×	κ 🗶	User roi:JME	MAIN, PID	0010 on lo	calhost						k 1	Ins



NUGM 2024

THANK YOU

Joanne Eckenrode, NovoROI Systems, LLC

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